

TENDER FOR PRE-QUALIFICATION OF SUPPLIERS AND SERVICE PROVIDERS

FOR THE FINANCIAL YEARS 2019-2021

GUIDELINES, CONDITIONS AND APPLICATION

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PART 1: CONDITIONS OF PRE-QUALIFICATION

1. Introduction.

Companies wishing to be considered for supply and provision of various goods and services to **Partnership for African Social and Governance Research (PASGR INC)** in the financial years 2019/2020 must first be pre-qualified.

Once pre-qualified, companies are subject to ongoing review by **PASGR** to ensure that the information submitted in their application remains valid and that they will continue performing satisfactorily when awarded tenders.

The purpose of pre-qualification scheme is to minimise risks to **PASGR** and to reduce the effort of individual companies at the time of tender.

All Companies will be required to comply with the Government of Kenya Statutory requirements.

2. Pre-qualification Evaluation.

All applicants will be evaluated based on their competence in a specific category and financial capacity.

3. Application for pre-qualification.

Companies are invited to apply for pre-qualification by completing and submitting an application form- "Application for pre-qualification" and providing all information appropriate to the category being applied for.

Applications shall be forwarded to:

The Tender Committee Partnership for African Social and Governance Research (PASGR) 6th Floor, I&M Bank House, 2nd Ngong Avenue, Upper Hill P.O Box 76418-00508 Nairobi Tel: +254 (0)20 2985000 Mobile: +254 (0)729 111031 /+254 (0)731 000065 Email: info@pasgr.org ; Website: www.pasgr.org

4. Assessment and Notification.

Applications for pre-qualification will be assessed by a panel nominated by **PASGR**, its agents, contractors or consultants may undertake investigations as necessary in order to assess performance and interview the applicant to clarify details of the application. The criteria considered in the assessment of an application are listed in Part 4: "information to be submitted with Application" of this document.

For each of the criteria, a company will be assessed as either:

- a) Not meeting requirements- Below 75% of the total marks.
- b) Acceptable standard- 75% and above.

A company's score will be determined at the absolute discretion of **PASGR.** A minimum score must be achieved by a company in each category.

Companies should allow at **least 30 days** from the deadline date of submission for the assessment process, and will receive written notice of the outcome.

The pre-qualification of a company does not extend to relate or subsidiary companies owned or controlled by the company.

5. Pre-qualification period, Renewal and Upgrading.

Pre-qualification granted under the terms of these guidelines is subject to Clause 6 'Reviewing, Rescinding or downgrading Pre-qualification'

Provisional pre-qualification may be granted in some circumstances, such as where a company does not fully comply with every requirement specified in this document, but the panel forms the reasonable opinion that the company will be able to do so in the near future (e.g. a new company has been formed which is staffed by experienced personnel). Full pre-qualification is then subject to the company demonstrating compliance with the requirements.

PASGR may make revisions to the scheme at any time and seek additional information from pre-qualified companies. **PASGR** may also place advertisements seeking new applications at any time.

6. Reviewing, rescinding or downgrading pre-qualification.

PASGR reserves the right to review the pre-qualification status of a company at any time.

PASGR may, in its absolute discretion, rescind the pre-qualification. Before such action is taken, the supplier will be given an opportunity to show case why the pre-qualification should not be rescinded or reduced. The supplier will be given details of the matters prompting the request to show cause.

Assessment of a contractor's performance will be made against the pre-qualification criteria.

7. Suppliers to Advice.

Pre-qualified companies are required to immediately advise **PASGR** of any significant change to their financial or technical capacity, ownership or holding, and any convictions/bankruptcy or prohibition notices it may have.

8. Confidentiality

PASGR will ensure the confidentiality of all information supplied by companies.

PART 2: PRE-QUALIFICATION CATEGORIES.

Companies/Individuals may apply for pre-qualification in the following categories of work:

| No | Details | Description |
|--------------------|------------------------|---------------------------------------|
| PASGR/01/2019/2021 | Provision of Office | 1. General Office cleaning and |
| | Cleaning services | shampooing |
| | | 2. Office and Sanitary waste disposal |
| | | 3. Office Fumigation |
| PASGR/02/2019/2021 | Provision of Security | 1. Alarm back up |
| | Services | 2. Cash on transit |
| PASGR/03/2019/2021 | Provision of Insurance | Insurance brokerage services for; |
| | Brokerage Services | 1. Medical Insurance |
| | | 2. General Insurance |
| | | 3. Group life Insurance/WIBA |

| | | 4. Travel Insurance |
|--------------------|-----------------------|--|
| PASGR/04/2019/2021 | Printing Services | 1. Printing of books and magazines |
| | | Printing of business, invitation cards |
| | | invitation cards, envelops & letter |
| | | heads |
| | | 3. Printing of accounting stationery – |
| | | LPOs, Invoice, Receipt book |
| | | 4. Printing of research reports |
| PASGR/05/2019/2021 | Provision of Printed | 1. Branded IEC and other promotional |
| | Promotional materials | materials |
| | | 2. Branded conference materials |
| | | 3. Branded easy to read materials |
| PASGR/06/2019/2021 | Office Stationery | 1. Standard office stationery |
| | | 2. Toners, cartridges & computer |
| | | stationery. |
| PASGR/07/2019/2021 | Hotel & Conferencing | 1. Workshop Facilities. |
| | Facilities | 2. Conference facilitates |
| | | 3. Lectures |
| | | 4. Meetings |
| | | 5. Events organizers/Managers |
| | | 6. Outside Catering |
| | | 7. Hire of tents, seats etc. |
| PASGR/08/2019/2021 | Travel Agency | 1. Local & International Travel |
| | Services | ticketing and logistics |
| | | 2. Workshop/conference travel |
| | | 3. Airport Transfers to conferences |
| PASGR/09/2019/2021 | Taxi services and | 1. Local taxi services |
| | Vehicle Hire Services | 2. Local vehicle hire services |
| PASGR/10/2019/2021 | Maintenance of IT | Maintenance and service of computer |
| | systems, computer | equipment and accessories |
| 1 | 1 | |
| | equipment, printers | 1. Maintenance and service of printers, |

| | | 2. Maintenance and service of |
|--------------------|--------------------------|--|
| | | computers and computer accessories |
| | | 3. IT software maintenance and support |
| | | 4. Server and Domain hosting |
| PASGR/11/2019/2021 | Computer Hardware | 1. Supply of Computer equipment, |
| | and accessories | laptops, UPS, printers etc. |
| | | 2. Supply of various computer, printer |
| | | & copier accessories |
| PASGR/12/2019/2021 | Office Furniture, | 1. Supply of general office furniture |
| | fittings and Furnishing. | 2. Supply & fitting of general office |
| | | furnishing |
| PASGR/13/2019/2021 | Provision of | 1. Provision of videography and |
| | videography, | photography services |
| | photography and | 2. Production of documentaries |
| | documentary services | 3. Production of TV and radio |
| | | infomercials |
| | | 4. Professional editing of Reports, |
| | | newsletter, publications etc. |
| PASGR/14/2019/2021 | Provision of creative | 1. Layout and design of publications |
| | artwork design | 2. Animation services |
| | services | |
| PASGR/15/2019/2021 | Provision of legal | 1. Provision of litigation services |
| | services and | 2. Provision of legal and legislative |
| | professional services | opinions |
| | | 3. Financial professional services |
| | | (Internal Audit, Tax advisory |
| | | services etc.) |
| | | |

Prescribed pre-qualification documents with detailed information can be obtained from our website; <u>www.pasgr.org</u> or from our offices at 6th Floor, I&M Bank House, 2nd Ngong Avenue, Upper Hill, during working hours. A non-refundable fee of **KES 3,000/-** for each pre-qualification category application shall apply.

Duly completed pre-qualification document should be addressed and forwarded to the Tender Committee, **PASGR**, as stated in page 2 (two) **on or before 12.00 noon on Friday 21st June 2019.**

| Name/registered name | |
|--|--|
| Previous names / registered names (if different) | |
| Registration number:(attach copy) | |
| Year of registration | |
| Nature of business | |
| Current trade licence no | |
| Expiry date | |
| Bankers and branch | |
| VAT No.(attach copy) | |
| PIN No.(attach copy) | |
| Postal address | |
| Physical address:(Street/road and plot number) | |
| Telephone | |
| E-mail | |
| Web-site | |

| Contact person | |
|---|--|
| Designation | |
| Contact No | |
| Contact Email | |
| Public Liability Insurance (Provide evidence of insurance and amount) | |
| Professional Indemnity Insurance (if applicable) Provide evidence of insurance and amount | |
| Professional affiliations(if applicable) Provide evidence of eligibility for membership. | |

PART 4: APPLICATION FORM

Kindly provide the particulars in sections below as applicable to your type of business.

SECTION A-REGISTERED COMPANY

Private or public limited company_____

Value of business you can handle at any one time_____

Is there any person/persons in the company who has/have interests in PASGR, if so please give details_____

Professional Indemnity Insurance_____

(If Applicable)

Provide evidence of insurance and amount.

Professional affiliations_____

(Or evidence of eligibility for membership)

Give details of directors as follows:

| | Name | Nationality | Shareholding |
|----|------|-------------|--------------|
| 1 | | | |
| 2 | | | |
| 3 | | | |
| 4 | | | |
| 5 | | | |
| 6 | | | |
| 7 | | | |
| 8 | | | |
| 9 | | | |
| 10 | | | |

SECTION B-PARTNERSHIP

Value of business you can handle at any one time_____

Is there any person/persons in the partnership who has/have interests in PASGR, if so please give

details

Professional Indemnity Insurance_____

(If Applicable)

Provide evidence of insurance and amount.

Professional affiliations_____

(Or evidence of eligibility for membership)

Give details of partners as follows:

| | Name | Nationality | Shareholding |
|---|------|-------------|--------------|
| | | | |
| 1 | | | |
| | | | |
| 2 | | | |
| | | | |
| 3 | | | |
| | | | |
| 4 | | | |
| | | | |
| 5 | | | |
| | | | |

SECTION C - SOLE PROPRIETOR

 Full name______

 Nationality_____

 Value of business you can handle at any one time______

Do you have any interests in PASGR, if so please give

details_____

Professional Indemnity Insurance_____

(If Applicable)

Provide evidence of insurance and amount.

Professional affiliations_____

(Or evidence of eligibility for membership)

PART 5: PRE-QUALIFICATION CATEGORY

| We wish to apply for pre- | -qualification in the fo | ollowing category(s) - | (tick appropriate boxes) |
|---------------------------|--------------------------|------------------------|---------------------------|
| | | | (non appropriate control) |

| No | Details | Description | Area of |
|--------------------|---------------------|-----------------------------------|----------|
| | | | Interest |
| PASGR/01/2019/2021 | Provision of Office | 1. General Office cleaning and | |
| | Cleaning services | shampooing | |
| | | 2. Office and Sanitary waste | |
| | | disposal | |
| | | 3. Office Fumigation | |
| PASGR/02/2019/2021 | Provision of | 1. Alarm back up | |
| | Security Services | 2. Cash on transit | |
| PASGR/03/2019/2021 | Provision of | Insurance brokerage services for; | |
| | Insurance | 1. Medical Insurance | |
| | Brokerage | 2. General Insurance | |
| | Services | 3. Group life Insurance/WIBA | |
| | | 4. Travel Insurance | |
| PASGR/04/2019/2021 | Printing Services | 1. Printing of books and | |
| | | magazines | |
| | | 2. Printing of business, | |
| | | invitation cards invitation | |
| | | cards, envelops & letter | |
| | | heads | |
| | | 3. Printing of accounting | |
| | | stationery – LPOs, Invoice, | |
| | | Receipt book | |
| | | 4. Printing of research reports | |
| PASGR/05/2019/2021 | Provision of | 1. Branded IEC and other | |
| | Printed | promotional materials | |
| | Promotional | 2. Branded conference materials | |
| | materials | 3. Branded easy to read | |

| | | materials |
|--------------------|---------------------|---------------------------------|
| PASGR/06/2019/2021 | Office Stationery | 1. Standard office stationery |
| | | 2. Toners, cartridges & |
| | | computer stationery. |
| PASGR/07/2019/2021 | Hotel & | 1. Workshop Facilities. |
| | Conferencing | 2. Conference facilitates |
| | Facilities | 3. Lectures |
| | | 4. Meetings |
| | | 5. Events organizers/Managers |
| | | 6. Outside Catering |
| | | 7. Hire of tents, seats etc. |
| PASGR/08/2019/2021 | Travel Agency | 1. Local & International Travel |
| | Services | ticketing and logistics |
| | | 2. Workshop/conference travel |
| | | 3. Airport Transfers to |
| | | conferences |
| PASGR/09/2019/2021 | Taxi services and | 1. Local taxi services |
| | Vehicle Hire | 2. Local vehicle hire services |
| | Services | |
| PASGR/10/2019/2021 | Maintenance of IT | Maintenance and service of |
| | systems, computer | computer equipment and |
| | equipment, printers | accessories |
| | and copiers | 1. Maintenance and service of |
| | | printers, copiers |
| | | 2. Maintenance and service of |
| | | computers and computer |
| | | accessories |
| | | 3. IT software maintenance and |
| | | support |
| | | 4. Server and Domain hosting |
| PASGR/11/2019/2021 | Computer | 1. Supply of Computer |
| | Hardware and | equipment, laptops, UPS, |

| | | • |
|--------------------|--------------------|-------------------------------------|
| | accessories | printers etc. |
| | | 2. Supply of various computer, |
| | | printer & copier accessories |
| PASGR/12/2019/2021 | Office Furniture, | 1. Supply of general office |
| | fittings and | furniture |
| | Furnishing. | 2. Supply & fitting of general |
| | | office furnishing |
| PASGR/13/2019/2021 | Provision of | 1. Provision of videography and |
| | videography, | photography services |
| | photography and | 2. Production of documentaries |
| | documentary | 3. Production of TV and radio |
| | services | infomercials |
| | | 4. Professional editing of |
| | | Reports, newsletter, |
| | | publications etc. |
| PASGR/14/2019/2021 | Provision of | 1. Layout and design of |
| | creative artwork | publications |
| | design services | 2. Animation services |
| PASGR/15/2019/2021 | Provision of legal | 1. Provision of litigation services |
| | services and | 2. Provision of legal and |
| | professional | legislative opinions |
| | services | 3. Financial professional |
| | | services (Internal Audit, Tax |
| | | advisory services etc.) |
| | | |
| | | |

PART 6: INFORMATION SUPPORTING APPLICATION

Information supporting the application, applicable for each of the category(s) is attached.

Please provide the information requested in the following sections as appropriate to the categories applied for.

TECHNICAL CAPACITY.

• Company Structure

The company structure, including staffing numbers, positions, functions and responsibilities is adequate.

• Personnel

The experience and expertise of key staff (including managers, supervisors & employees) where applicable.

WORK HISTORY AND PERFORMANCE.

- Provide a list of at least 5 past/current clients
- Provide appropriate referees/references familiar with your work
- For printing, provide samples of work done

FINANCIAL CAPACITY.

• Financial position

Total Assets (KES)

Current Assets (KES)

Total Liabilities (KES)

Net worth (Total assets less total liabilities) in KES_____

• Terms of trade

Please indicate your payment terms and credit period allowed.

PASGR will make payment upon delivery of good and services upon issuance of a local purchase/service order or a duly signed contract. Payment will be made within 30 days upon receipt of accurate invoice and delivery note and acceptance of service and goods by **PASGR**.

Please comment on the terms of payment if not favourable to your organization

NOTE:

The financial documents and information provided will be treated as confidential by **PASGR**, and will be returned upon request.

STATUTORY COMPLIANCE.

All applicants must show compliance with all the applicable statutory regulations as detailed in the application form.

Documents to attach to show statutory compliance include:

- Certification of registration/incorporation
- Valid trade licence
- VAT certificate
- PIN certificate
- Tax compliance certificate
- Copies of audited financial statements for the last two years

SPECIAL CONSIDERATION

A special consideration will be given to companies owned by people with disabilities, women and special interest groups.

PART 7: DECLARATION

I/ We ______Hereby declare

- That the information given above is true and further state that I/We also understand that the purchase of this form does not guarantee registration.
- That I/We are not insolvent / in receivership, bankrupt or being wound up, business activities not suspended/not subject to legal proceedings.
- That I/We have legal capacity to enter into contract. •
- That I/We have fulfilled obligations to pay taxes/social security contributions. •
- That I/We understand that I/We shall be disgualified should the information submitted • here for purposes of seeking qualification be materially inaccurate or materially incomplete.
- That I/We acknowledge that it an offense to offer any gift or consideration to PASGR • or PASGR Staff or Board members as a reward or inducement in relation to the prequalification of goods & services

Signature over stamp_____

Designation

Date