

# TENDER FOR PRE-QUALIFICATION OF SUPPLIERS AND SERVICE PROVIDERS

FOR THE PERIOD 2024 - 2026

**GUIDELINES, CONDITIONS AND APPLICATION** 

### PART 1: CONDITIONS OF PRE-QUALIFICATION

### 1. Introduction.

Companies wishing to be considered for supply and provision of various goods and services to **Partnership for African Social and Governance Research (PASGR INC)** for the for the period 2024 - 2026 must first be pre-qualified.

Once pre-qualified, companies are subject to ongoing review by **PASGR** to ensure that the information submitted in their application remains valid and that they will continue performing satisfactorily when awarded tenders.

The purpose of pre-qualification scheme is to minimise risks to **PASGR** and to reduce the effort of individual companies at the time of tender.

All Companies will be required to comply with the Government of Kenya Statutory requirements.

### 2. Pre-qualification Evaluation.

All applicants will be evaluated based on their competence in a specific category and financial capacity.

#### 3. Application for pre-qualification.

Companies are invited to apply for pre-qualification by completing and submitting an application form- "Application for pre-qualification" and providing all information appropriate to the category being applied for.

Applications shall be forwarded to:

The Tender Committee Partnership for African Social and Governance Research (PASGR) 6th Floor, I&M Bank House, 2nd Ngong Avenue, Upper Hill P.O Box 76418-00508 Nairobi Tel: +254 (0)20 2985000 Mobile: +254 (0)729 111031 /+254 (0)731 000065 Email: <u>bids@pasgr.org</u> ; Website: <u>www.pasgr.org</u>

### 4. Assessment and Notification.

Applications for pre-qualification will be assessed by a panel nominated by **PASGR**, its agents, contractors or consultants may undertake investigations as necessary in order to assess performance and interview the applicant to clarify details of the application. The criteria considered in the assessment of an application are listed in Part 4: "information to be submitted with Application" of this document.

For each of the criteria, a company will be assessed as either:

- a) Not meeting requirements- Below 75% of the total marks.
- b) Acceptable standard- 75% and above.

A company's score will be determined at the absolute discretion of **PASGR.** A minimum score must be achieved by a company in each category.

Companies should allow at **least 45 days** from the deadline date of submission for the assessment process and will receive written notice of the outcome.

The pre-qualification of a company does not extend to relate, or subsidiary companies owned or controlled by the company.

#### 5. Pre-qualification period, Renewal and Upgrading.

Pre-qualification granted under the terms of these guidelines is subject to Clause 6 'Reviewing, Rescinding or downgrading Pre-qualification.

Provisional pre-qualification may be granted in some circumstances, such as where a company does not fully comply with every requirement specified in this document, but the panel forms the reasonable opinion that the company will be able to do so in the near future (e.g. a new company has been formed which is staffed by experienced personnel). Full prequalification is then subject to the company demonstrating compliance with the requirements.

**PASGR** may make revisions to the scheme at any time and seek additional information from pre-qualified companies. **PASGR** may also place advertisements seeking new applications at any time.

6. Reviewing, rescinding or downgrading pre-qualification.

**PASGR** reserves the right to review the pre-qualification status of a company at any time.

**PASGR** may, in its absolute discretion, rescind the pre-qualification. Before such action is taken, the supplier will be given an opportunity to show case why the pre-qualification should not be rescinded or reduced. The supplier will be given details of the matters prompting the request to show cause.

Assessment of a contractor's performance will be made against the pre-qualification criteria.

# 7. Suppliers to Advice.

Pre-qualified companies are required to immediately advise **PASGR** of any significant change to their financial or technical capacity, ownership or holding, and any convictions/bankruptcy or prohibition notices it may have.

# 8. Confidentiality

**PASGR** will ensure the confidentiality of all information supplied by companies.

# PART 2: PRE-QUALIFICATION CATEGORIES.

Companies/Individuals may apply for pre-qualification in the following categories of work:

No	Details	Description
PASGR/01/2023	Provision of Office	1. General Office cleaning and
	Cleaning services	shampooing
		2. Office and Sanitary waste disposal
		3. Office Fumigation
PASGR/02/2023	Provision of Security	1. Alarm back up
	Services	2. Cash on transit
PASGR/03/2023	Provision of Insurance	Insurance brokerage services for:
	Brokerage Services	1. Medical Insurance
		2. General Insurance
		3. Group life Insurance/WIBA
		4. Travel Insurance
PASGR/04/2023	Provision of	1. Pension and or Provident Schemes

	Retirement Benefit		
	Scheme		
PASGR/05/2023	Provision of creative artwork design and Printing Services	<ol> <li>Layout and design of publications</li> <li>Printing of books and magazines</li> <li>Printing of business, invitation cards invitation cards, envelops &amp; letter heads.</li> <li>Printing of accounting stationery – LPOs, Invoice, Receipt book</li> <li>Printing of research reports</li> <li>Branded IEC and other promotional materials</li> <li>Branded conference materials</li> <li>Prophysical action of the promotional</li> </ol>	
	Office Stationers	8. Branded easy to read materials	
PASGR/06/2023	Office Stationery	<ol> <li>Standard office stationery</li> <li>Toners, cartridges &amp; computer stationery.</li> </ol>	
PASGR/07/2023	Travel Agency Services	<ol> <li>Local &amp; International Travel ticketing and logistics</li> <li>Workshop/conference travel</li> <li>Airport Transfers to conferences</li> </ol>	
PASGR/08/2023	Taxi services and Vehicle Hire Services	<ol> <li>Local taxi services</li> <li>Local vehicles hire services</li> </ol>	
PASGR/09/2023	Maintenance of IT systems, computer equipment, printers and copiers	<ul> <li>Maintenance and service of computer equipment and accessories</li> <li>1. Maintenance and service of printers, copiers</li> <li>2. Maintenance and service of computers and computer accessories</li> <li>3. IT software maintenance and support</li> <li>4. Server and Domain hosting</li> </ul>	
PASGR/10/2023	Computer Hardware and accessories	1. Supply of Computer equipment, laptops, UPS, printers etc.	

		2.	Supply of various computer, printer & copier accessories
PASGR/11/2023	Office Furniture,	1.	Supply of general office furniture
	fittings and furnishing.	2.	Supply & fitting of general office
			furnishing
PASGR/12/2023	Provision of	1.	Provision of videography and
	videography,		photography services
	photography and	2.	Production of documentaries
	documentary services	3.	Production of TV and radio
			infomercials
		4.	Professional editing of Reports,
			newsletter, publications etc.
PASGR/13/2023	Provision of Office	1.	Office drinking water, dispenser, and
	Drinking Water		disposable glasses.
PASGR/14/2023	Provision of	1.	Annual Occupational Safety and
	Occupational Safety		Health Audit in accordance with the
	and Health Auditor		relevant and applicable OSHA
			regulations in Kenya.

Prescribed pre-qualification documents with detailed information can be obtained from our website; <u>www.pasgr.org</u> or from our offices at 6th Floor, I&M Bank House, 2nd Ngong Avenue, Upper Hill, during working hours. A non-refundable fee of **KES 4,000/-** for each prequalification category application shall apply.

The duly completed pre-qualification document should be addressed and forwarded to the Tender Committee, **PASGR**, as stated in page 2 (two) **on or before 12.00 noon on Friday September 22, 2023.** 

# PART 3: ORGANISATION INFORMATION

Name/registered name	
Previous names / registered names (if different)	
Registration number:(attach copy)	
Year of registration	
Nature of business	
Current trade licence no	
Expiry date	
Bankers and branch	
VAT No.(attach copy)	
PIN No.(attach copy)	
Postal address	
Physical address:(Street/road and plot number)	
Telephone	
E-mail	
Web-site	
Contact person	
Designation	

Contact No	
Contact Email	
Public Liability Insurance (Provide evidence of insurance and amount)	
Professional Indemnity Insurance (if applicable) Provide evidence of insurance and amount	
Professional affiliations (if applicable) Provide evidence of eligibility for membership.	

# PART 4: APPLICATION FORM

Kindly provide the particulars in sections below as applicable to your type of business.

# SECTION A-REGISTERED COMPANY

Private or public limited company
Value of business you can handle at any one time
Is there any person/persons in the company who has/have interests in PASGR, if so please give
details
Professional Indemnity
Insurance
(If Applicable)
Provide evidence of insurance and amount.
Professional affiliations
(Or evidence of eligibility for membership)

Give details of directors as follows:

	Name	Nationality	Shareholding
1			
2			
3			
4			
5			
6			

## **SECTION B-PARTNERSHIP**

Value of business you can handle at any one time
Is there any person/persons in the partnership who has/have interests in PASGR, if so please
give
details
Professional Indemnity
Insurance
(If Applicable)
Provide evidence of insurance and amount.
Professional affiliations

(Or evidence of eligibility for membership)

Give details of partners as follows:

	Name	Nationality	Shareholding
1			
2			
3			
4			
5			

# **SECTION C - SOLE PROPRIETOR**

Full

name\_\_\_\_\_

Nationality\_\_\_\_\_

Value of business	you can handle	at any one time_
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Do you have any interests in PASGR, if so please give details\_\_\_\_\_

Professional Indemnity

Insurance\_\_\_\_\_

(If Applicable)

Provide evidence of insurance and amount.

Professional affiliations\_\_\_\_\_

(Or evidence of eligibility for membership)

# PART 5: PRE-QUALIFICATION CATEGORY

We wish to apply for pre-qualification in the following category(s) - (tick appropriate boxes)

No	Details	Description	Mark Area of
			Interest
PASGR/01/2023	Provision of	1. General Office cleaning and	
	Office Cleaning	shampooing	
	services	2. Office and Sanitary waste	
		disposal	
		3. Office Fumigation	
PASGR/02/2023	Provision of	1. Alarm back up	
	Security	2. Cash on transit	
	Services		
PASGR/03/2023	Provision of	Insurance brokerage services for;	
	Insurance	1. Medical Insurance	
	Brokerage	2. General Insurance	
	Services	3. Group life Insurance/WIBA	
		4. Travel Insurance	
PASGR/04/2023	Provision of	1. Pension and or Provident	
	Retirement	Schemes	
	Benefit Scheme		
PASGR/05/2023	Provision of	1. Layout and design of	
	creative artwork	publications	
	design and	2. Printing of books and magazines	
	Printing	3. Printing of business, invitation	
	Services	cards invitation cards, envelops	
		& letter heads.	
		4. Printing of accounting stationery	
		– LPOs, Invoice, Receipt book	
		5. Printing of research reports	
		6. Branded IEC and other	
		promotional materials	

		7. Branded conference materials	
<b>DAGOD</b> /00/0000	0//	8. Branded easy to read materials	
PASGR/06/2023	Office	1. Standard office stationery	
	Stationery	2. Toners, cartridges & computer	
		stationery.	
PASGR/07/2023	Travel Agency	1. Local & International Travel	
	Services	ticketing and logistics	
		2. Workshop/conference travel	
		3. Airport Transfers to conferences	
PASGR/08/2023	Taxi services	1. Local taxi services	
	and Vehicle	2. Local vehicles hire services	
	Hire Services		
PASGR/09/2023	Maintenance of	Maintenance and service of	
	IT systems,	computer equipment and	
	computer	accessories	
	equipment,	1. Maintenance and service of	
	printers and	printers, copiers	
	copiers	2. Maintenance and service of	
		computers and computer	
		accessories	
		3. IT software maintenance and	
		support	
		4. Server and Domain hosting	
PASGR/10/2023	Computer	1. Supply of Computer equipment,	
	Hardware and	laptops, UPS, printers etc.	
	accessories	2. Supply of various computer,	
		printer & copier accessories	
PASGR/11/2023	Office Furniture,	1. Supply of general office furniture	
	fittings and	2. Supply & fitting of general office	
	furnishing.	furnishing	
PASGR/12/2023	Provision of	1. Provision of videography and	
	videography,	photography services	
	photography	2. Production of documentaries	
	and	3. Production of TV and radio	

	documentary		infomercials
	services	4.	Professional editing of Reports,
			newsletter, publications etc.
PASGR/13/2023	Provision of	1.	Office drinking water, dispenser,
	Office Drinking		and tumbler glasses
	Water		
PASGR/14/2023	Provision of	1.	Annual Occupational Safety and
	Occupational		Health Audit in accordance with
	Safety and		the relevant and applicable
	Health Auditor		OSHA regulations in Kenya.

# PART 6: INFORMATION SUPPORTING APPLICATION

Information supporting the application, applicable for each of the category(s) is attached.

Please provide the information requested in the following sections as appropriate to the categories applied for.

### TECHNICAL CAPACITY.

#### • Company Structure

The company structure, including staffing numbers, positions, functions and responsibilities is adequate.

### • Personnel

The experience and expertise of key staff (including managers, supervisors & employees) where applicable.

### WORK HISTORY AND PERFORMANCE.

- Provide a list of at least 5 past/current clients.
- Provide appropriate referees/references familiar with your work.
- For printing, provide samples of work done.

## FINANCIAL CAPACITY.

• Financial position

Total Assets (KES) \_\_\_\_\_

Current Assets (KES) \_\_\_\_\_

Total Liabilities (KES) \_\_\_\_\_

Net worth (Total assets less total liabilities) in KES\_\_\_\_\_

## • Terms of trade

Please indicate your payment terms and credit period allowed.

**PASGR** will make payment upon delivery of good and services upon issuance of a local purchase/service order or a duly signed contract. Payment will be made within 30 days upon receipt of accurate invoice and delivery note and acceptance of service and goods by **PASGR**.

Please comment on the terms of payment if not favourable to your organization\_\_\_\_\_

### NOTE:

The financial documents and information provided will be treated as confidential by **PASGR** and will be returned upon request.

## STATUTORY COMPLIANCE.

All applicants must show compliance with all the applicable statutory regulations as detailed in the application form.

Documents to attach to show statutory compliance include:

- Certification of registration/incorporation
- Valid trade licence
- VAT certificate
- PIN certificate
- Tax compliance certificate
- Copies of audited financial statements for the last two years

## SPECIAL CONSIDERATION

A special consideration will be given to companies owned by people with disabilities, women and special interest groups.

### PART 7: DECLARATION

I/ We \_\_\_\_\_Hereby declare.

- That the information given above is true and further state that I/We also understand that the purchase of this form does not guarantee registration.
- That I/We are not insolvent / in receivership, bankrupt or being wound up, business activities not suspended/not subject to legal proceedings.
- That I/We have legal capacity to enter into contract.
- That I/We have fulfilled obligations to pay taxes/social security contributions.
- That I/We understand that I/We shall be disqualified should the information submitted here for purposes of seeking qualification be materially inaccurate or materially incomplete.
- That I/We acknowledge that it an offense to offer any gift or consideration to PASGR or PASGR Staff or Board members as a reward or inducement in relation to the prequalification of goods & services

Signature over stamp\_\_\_\_\_

Designation\_\_\_\_\_

Date\_\_\_\_\_